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Coats Mexico S.A. de C.V.Tlaxcala Plant-Km. 20 Carr. Puebla-Santa Ana,Chiautempan,Tlaxcala Tlax MX,90850 San Luis.Huamantla Plant:Virgen de la caridad,Ciudad Industrial Xicohtencatl II,Huamantla, Tlax.Orizaba Plant:Autopista Mxico-Veracruz km. 274 s/n,San Antonio Jalapilla,94390 Orizaba T:+52 55 5227 1800E: online.mexico@coats.com Cookies ini memungkinkan kami menghitung kunjungan dan sumber lalu lintas sehingga kami dapat mengukur dan meningkatkan kinerja situs kami. Mereka membantu kami mengetahui halaman mana yang paling populer dan paling tidak populer dan melihat bagaimana pengunjung bergerak di sekitar situs. Semua informasi yang diperoleh cookies ini dikumpulkan dan oleh karena itu anonim. Jika Anda tidak mengizinkan cookies ini, kami tidak akan tahu kapan Anda mengunjungi situs kami dan tidak akan dapat memantau kinerjanya. Informasi yang dikirimkan ditujukan hanya untuk orang atau entitas yang dituju dan mungkin berisi materi rahasia dan/ atau yang memiliki hak istimewa. 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Revenue in 2024 was \$1.4 billion.Trusted by the worlds leading companies to deliver crucial, innovative, and sustainable solutions, Coats provides value-adding products including apparel, accessory and footwear threads, structural footwear components, fabrics, yarns and software applications. Customer partners include companies from the apparel, footwear, automotive, telecoms, personal protection, and outdoor goods industries.With a proud heritage dating back more than 250 years and a spirit of evolution to constantly stay ahead of changing market needs, Coats has operations across some 50 countries with a permanent workforce of more than 16,000, serving its customers worldwide.Coats connects talent, textiles, and technology, to make a better and more sustainable world. Worldwide, there are four dedicated Coats Innovation Hubs, where experts collaborate with partners to create the materials and products of tomorrow. It participates in the UN Global Compact and is committed to validated Science Based sustainability targets for 2030 and beyond, with an aspiration of achieving net-zero by 2050. Coats is also committed to achieving its goals in Diversity, Equity & Inclusion, workplace health & safety, employee & community wellbeing, and supplier social performance.About OrthoLiteFounded in 1997, OrthoLite is the worlds leading supplier of open-cell foam technology. OrthoLites innovative footwear solutions are available to brands that share a vision for the future of sustainable footwear. OrthoLite is found in more than 550 footwear brands across all categories of footwear and in more than 600 million pairs of footwear a year. OrthoLite is a U.S.-owned and operated company and has owned production facilities in China, Vietnam, Indonesia, Spain, India, ensuring its global team can work locally with brand partners wherever they manufacture shoes. OrthoLite has a stalwart commitment to improvement on its ongoing journey toward producing excellence with less-impactful manufacturing practices. OrthoLite also is the innovator and creator of Cirql. The Cirql team develops scalable and less impactful finished component and material solutions for the global footwear industry. Cirql products are either industrially compostable/biodegradable or fully recyclable, GRS-certified and patent protected. With Cirqls innovative materials solutions, footwear brands and their factory partners have more material optionality to reach their own climate goals. Learn more about Cirql at Cirqlinnovations.com.OrthoLite has a long-standing history of meaningful partnerships and sponsorships that demonstrate a dedicated commitment to supporting its customers, consumers, brand partners and the footwear industry. OrthoLite is the Official Insole sponsor of the New York Yankees, and is a founding supporter of the Two Ten Foundation. To learn more about the benefits of OrthoLite, visit www.ortholite.com. Coats threads for the automotive industry are designed and manufactured to withstand challenging conditions like abrasion, scuffing, sunlight, flexing and wear over a cars lifetime. All our key manufacturing units are accredited and comply fully with the stipulations of automobile manufacturers for safety-critical components like airbags, seatbelts and seats. Read more Coats BangladeshTower One One Seven,117/A, Teigan Industrial Area,Dhaka 1208,Bangladesh. Dhaka: (+88-02) 9837871-6, (+88-0) 960600035 yeasmin.sonia@coats.comCoats BangladeshFouzderhat Industrial Estate,Sagorika Road,P.O. Customs Academy,Chittagong Bangladesh. Chittagong: (+ 88-0-31) 751666, 751152 / 54 customercare.bangladesh@coats.com These cookies allow us to count visits and traffic sources so we can measure and improve the performance of our site. 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Check your presser foot has enough pressure applied to the fabric to give positive feed. Check and clear your feed dogs of any lint that may have built up. Check and adjust the height of the feed dogs. Check your stitch length regulator as it may be set to zero stitch length. Check the thread tension as it may be loose and the thread may be clogging under the presser foot. Check your needle plate to ensure it is fixed securely. Coats does not recommend adding any additional lubricant / silicone on thread. Thread colour may change, it can create large variation of frictions and cause oil staining. Atomised silicone may also become a health issue if breathed by operators / machinists. The dye uptake depends on many parameters such as cotton type, quality, finish etc. and any difference in these parameters between the fabric and thread will result in shade difference. To improve seam elongation it is possible to increase the stitch rating per cm or inch, increase the bite, reduce the needle / looper tensions on affected seams or change thread types used. These Materials are for information purposes only and do not constitute an offer to sell or issue or the solicitation of an offer to buy, subscribe for or acquire any securities mentioned in the Materials (the Securities) in any jurisdiction in which any such offer or solicitation would be unlawful. The information contained herein is restricted and is not for release, publication or distribution, in whole or in part, directly or indirectly, in or into or from the United States (except to QIBs, as defined below), Canada (except to those who are Accredited Investors and Permitted Clients), Australia, Japan, South Africa or any other jurisdiction in which such release, publication or distribution would be unlawful. 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We have signed a definitive agreement to acquire OrthoLite, the global market leader of premium insoles, accelerating our growth strategy to create a super tier 2 supplier in footwear materials. Further market share gains in Apparel and Footwear8, again demonstrating the ability to outperform the marketExit from North American Yarns business completed, accelerating Performance Materials (PM) margin recovery and enabling focus on core parts of the Groups attractive portfolioReinforced position as global market leader in 100% recycled thread products with revenue increased 73% to \$269 millionSales in organic adjacencies up 30% year-on-year, supporting top line growthDefinitive agreement signed today to acquire 100% of OrthoLite Holdings LLC for a \$770 million enterprise value. Creates a super tier 2 supplier for footwear components, significantly strengthening the existing business by expansion into the high growth insole segmentFunded through a combination of new debt facilities with existing lenders and proceeds of an equity placing of up to 19.99% of issued share capitalAdds market leadership in a further critical footwear component, significantly strengthening Coats Footwear portfolio by expansion into the high growth insole segmentTransaction anticipated to close in Q4 2025; expected to generate compelling financial returns as joint cost and growth synergies are deliveredGroup revenue up 2% on a CER basis:Good momentum in January-April, then following the announcement of US tariff increases, we saw a softening in demand reflecting general market uncertaintyApparel and Footwear CER revenue growth of 3% and 1% respectively, PM 2% lowerGroup adjusted EBIT margin up 100bps on a CER basis to 19.8%, within the 19-21% medium-term target range, driven by Apparel and PM; strong Footwear margin maintainedAdjusted basic earnings per share7 increased 4% to 4.7 centsStep-up in free cash flow9, pre dividend, of \$54 million (2024: \$39 million)Net debt (excluding lease liabilities) at \$430 million with leverage5 at 1.4x net debt/EBITDAInterim dividend of 1.0 cent, +8%, reinforcing the Boards confidence in the performance of the business and its long-term potential The Groups full year outlook remains unchanged and is in line with current market expectations with a balanced weighting between first and second half trading overall. Our full year confidence is supported by continued market share gains in Apparel and Footwear and our growth in adjacencies. This is underpinned by the strong operating margin performance, already within the middle of our medium-term target range of 19-21%, and the growth in free cash flow, which is expected to further increase in the second half and into 2026.The Group is mindful of the current market uncertainty, including from the dynamic tariff backdrop, and continues to monitor this closely but we believe we are well placed to navigate these challenges.Commenting on the results David Paja, Group Chief Executive, said:I am really pleased with the Groups performance in my first full reporting period as CEO. We have outperformed our markets, achieving top-line growth in a period of significant external uncertainty due to tariffs, and delivered our medium-term margin target in advance of plan.We have continued to improve the quality of our portfolio, completing the exit from US Yarns, and made further progress against our strategic enablers. This includes increasing our revenue from 100% recycled thread products by 73% and delivering 30% growth in the attractive market adjacencies we set out earlier in the year.We are fundamentally reshaping the quality and growth profile of the Group by expanding into the growing insole segment of the footwear market with the agreed acquisition of OrthoLite for an enterprise value of \$770 million. This exciting acquisition of a high quality, margin accretive business further consolidates our leadership position in footwear components, bringing into the Group a business with deep brand relationships, a complementary market-leading portfolio and a business model that is very similar to our own. We are in an excellent position to create value from this combination by accelerating innovation and realising the exciting growth synergy opportunities it provides.Coats is a global market leader with a high-quality portfolio, improved structural exposure to higher growth segments, and a best-in-class global footprint that enables responsiveness to customer needs. Taken together, we are excited about the Groups growth, margin and cash generation potential over the medium-term. I am proud of what our teams have accomplished so far this year and view the rest of the year with confidence despite the continuing macro uncertainties.Notes: Conference CallCoats Management will present its interim results and cover the acquisition of OrthoLite Holdings LLC in a webcast for analysts at 8.00am BST tomorrow (Thursday, 17 July, 2025).About Coats Group plcCoats is a world leader in thread manufacturing and structural components for apparel and footwear, as well as an innovative pioneer in performance materials. These critical solutions are used to create a wide range of products, including ones that provide safety and protection for people, data and the environment. Headquartered in the UK, Coats is a FTSE250 company and a FTSE4Good Index constituent. 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